

SHAMAN-AI

Welcome to a world of Predictive Probabilities.

by

MEDXtract

Forward-Looking Statements

Certain information set forth in this presentation contains “forward-looking information”, including “future-oriented financial information” and “financial outlook”, under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company’s business, projects, and joint ventures; (iv) execution of the Company’s vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company’s projects; (vi) completion of the Company’s projects that are currently underway, in development or otherwise under consideration; (vii) renewal of the Company’s current customer, supplier and other material agreements; and (viii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management’s beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment. These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. Although forward-looking statements contained in this presentation are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.



Develops specialized technical solutions...

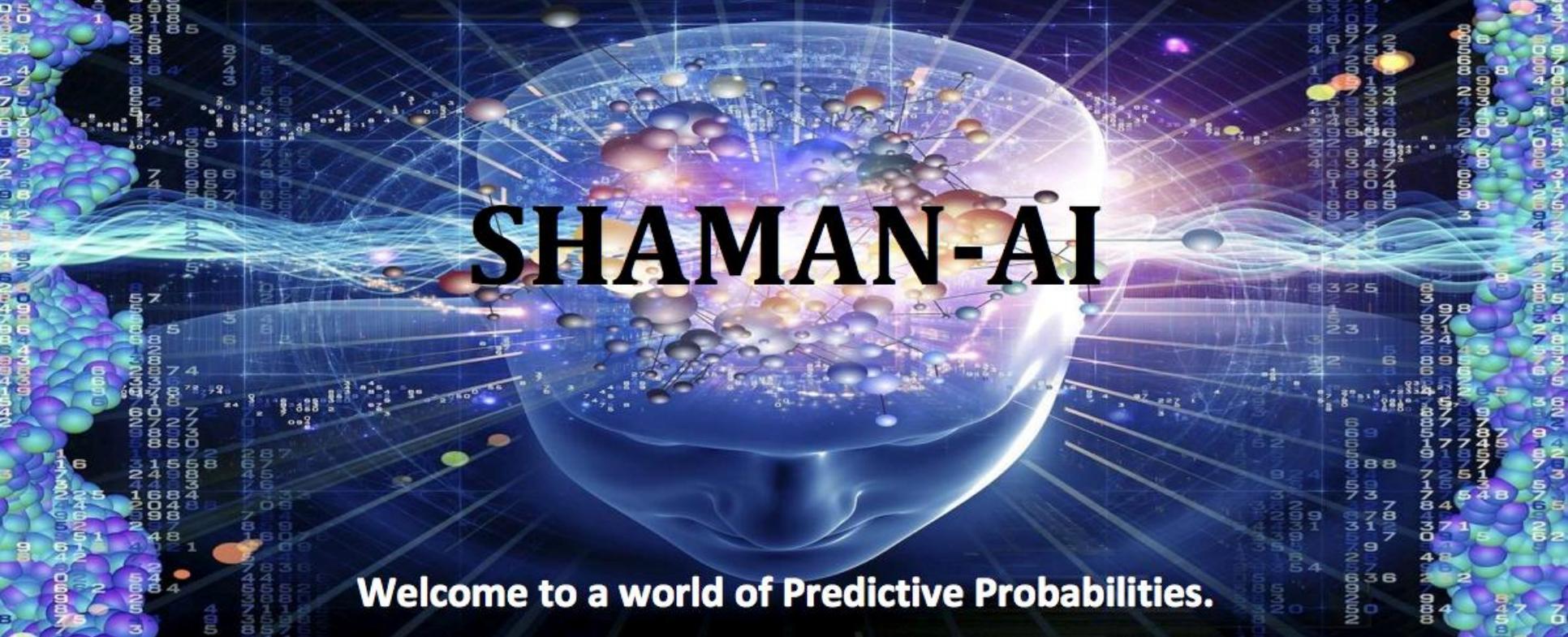
Currently with two divisions:

***SHAMAN-AI** (internally-developed) - a proprietary machine-learning development initially targeting the potential of psychedelics in mental affliction treatment; and*

***Essential Oil Extractors** (internally-developed) - manufacture and sale of patented CO2-based “**Disruptors**” and the alcohol-based “**Essential**”.*



www.medxtractor.com



SHAMAN-AI

Welcome to a world of Predictive Probabilities.

SHAMAN learns like a human but without human limitations related to bias, database size and processing speed.

SHAMAN can be applied to any field that requires massive data correlation to develop high-probability predictions.

WHY focus on Mental Health?



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Misdiagnosis rates reached **65.9%** for major depressive disorder, **92.7%** for bipolar disorder, **85.8%** for panic disorder, **71.0%** for generalized anxiety disorder, and **97.8%** for social anxiety disorder. Source: US National Library of Medicine.

A study from Johns Hopkins Medicine determined that **medical errors** are the **third-leading cause of death** in the US. Source: US National Library of Medicine.

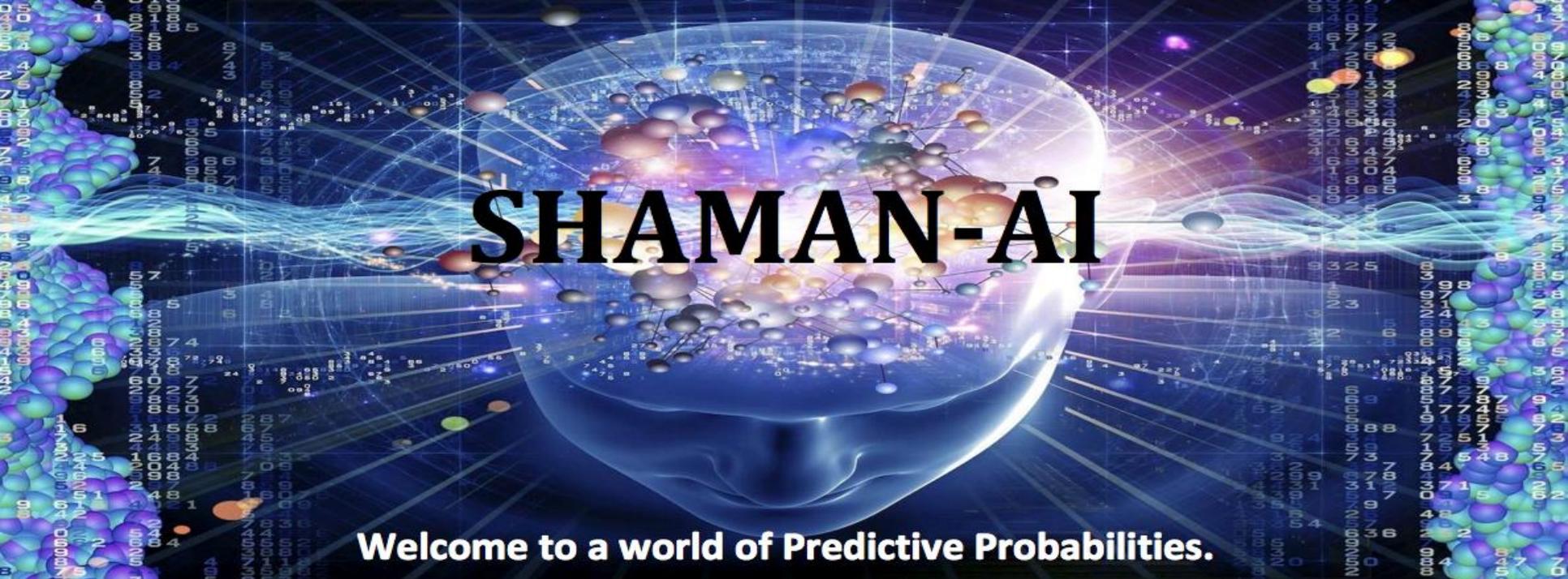
Medication errors are among the most common medical mistakes, harming at least 1.5 million people every year.

Source https://en.wikipedia.org/wiki/Medical_error#Misdiagnosis_of_psychological_disorders

A major factor is lack of *coherent, validated* data.

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Why psychedelics?

With very little validated data available there is an opportunity to
build it right from the beginning.

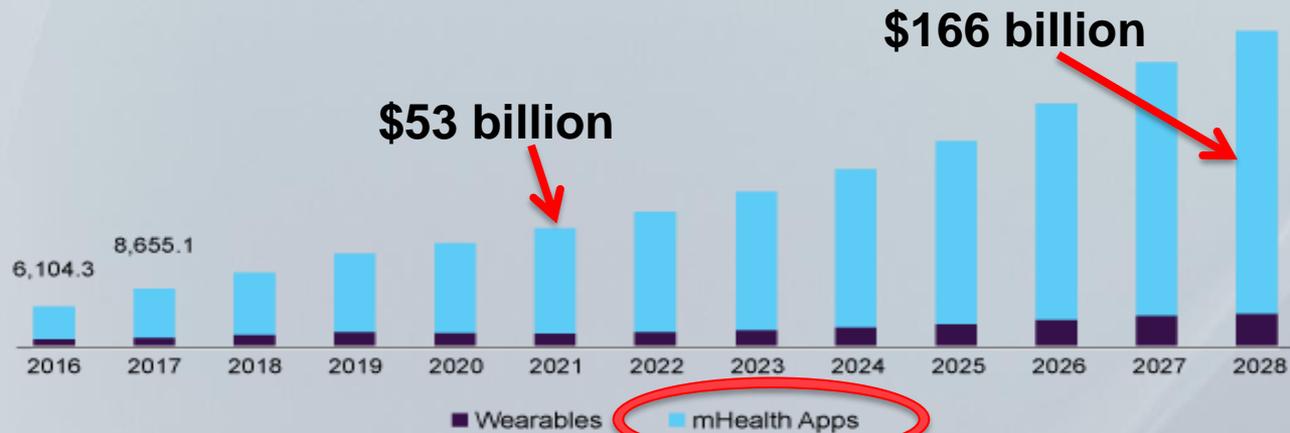
Natural psychedelics have been used for centuries
with no known long term side effects.



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The global “mHealth” revolution

The U.S. mHealth market size, by component, 2016 - 2028 (USD Million)



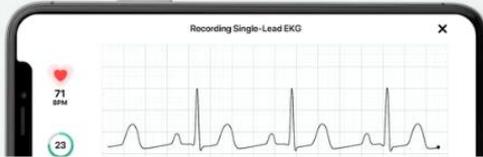
Source: www.grandviewresearch.com

Legacy infrastructure and procedures are a known issue in healthcare and mHealth (mobile health) is the solution. The diagnosis services segment “is expected to register the highest growth rate over the forecast period...” source: <https://www.grandviewresearch.com/industry-analysis/mhealth-market>

SHAMAN is a diagnostic tool.

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mHealth “Wearables”



Heart monitors (EKG)



Brain monitors (EEG)



Blood pressure & pulse

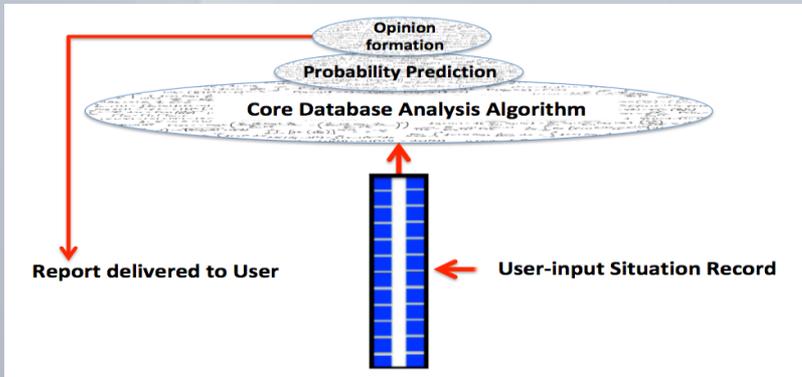
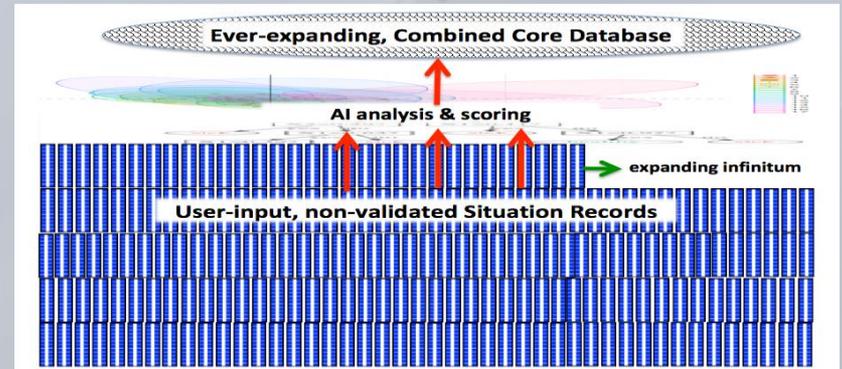
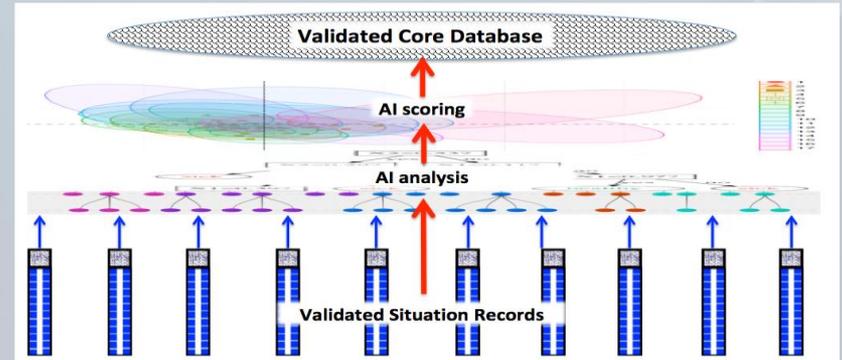


APPLE Watch EKG



FitBit EKG

It's all about *Data Validation*.



MEDXtractor

Craft-scale Extractors

CO2-based “Disruptors”



Alcohol-based “Essential”





Extractor Division

Installations in over 10 countries.

Majority of sales are international.

High margins and positive cash flow operations.

Patent protection with US and Canadian Patents granted.

US Federal recreational market poised to open.

International movement toward legalization accelerating.



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Who We Are

James Durward, President/founder – decades of experience in technical product development. Over ten years of image analysis, pattern recognition and database development experience. Patented, published inventor with lengthy Pubco experience.

Dušan Kuzma, MBA, MSc. (Organic chemistry) - experienced in product development and commercialization, served on the Information and Communications Technology Council advisory board for advanced manufacturing technologies in Canada.

Dwayne Vinck – CA, CFO, various business experience including financial reporting and directorships, executive leadership, change management, project leadership, mergers and acquisitions. Pubco experience.

Steve Price, P.Eng. – over 35 years experience in engineering and management including corporate operations, evaluations, facilities design and operation. Pubco experience.

Gordon Crawford, P.Eng. - over 30 years of engineering experience including management positions in several prestigious engineering firms and most recently was a Co-Founding Partner and Vice President of an established mid-sized Edmonton EPC engineering firm.





Why Medxtractor?

Proven ability to generate positive cash flow.

Horizontal leader with patent protection.

Growing revenues & operating cash flow.

Worldwide market not restricted to Canada.

SHAMAN's vast potential is revenue-focused.

Low Relative Valuation.



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Structure

Common Shares outstanding – 26,121,425

Approx. \$600,000 in cash with no debt (pre-finance)

Current Stock Market Valuation ~\$5,000,000

Insiders – approx. 45%





Financing

Up to 8,000,000 Units @\$0.20

Units consist of 1 common share and one 12month, \$0.35 common share purchase warrant.

Warrant acceleration if share price is greater than \$0.60 for more than 5 consecutive trading days.

Finders Fees available.

Use of Proceeds (net):

SHAMAN development and marketing - \$1,000,000

Extractor market expansion - \$200,000

Market Visibility - \$250,000



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